RECORDATION NO. 231 04- DDD FILED

ALVORD AND ALVORD

ATTORNEYS AT LAW 1600 K STREET, NW SUITE 200

Washington, D.C.

20006-2973

(202) 393-2266 FAX (202) 393-2156 MAR 0 1 '02

11-12 AM

SURFACE TRANSPORTATION BOARD

OF COUNSEL URBAN A. LESTER

February 28, 2002

ELIAS C. ALVORD (1942)

ELLSWORTH C. ALVORD (1964)

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of an Equipment Bill of Sale, dated as of February 28, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease previously filed with the Board under Recordation Number 23204- $\underline{X}\underline{X}$ .

The name and address of the party to the enclosed document are:

Seller:

Allfirst Bank

25 South Charles Street Baltimore, MD 21202

[Buyer:

LaSalle National

Leasing Corporation

1 West Pennsylvania Avenue

**Suite 1000** 

Towson, MD 21204]

A description of the railroad equipment covered by the enclosed document is:

Two (2) locomotives NS 5527 and NS 5528

Mr. Vernon A. Williams February 28, 2002 Page Two

A short summary of the document to appear in the index follows:

Equipment Bill of Sale

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anr Enclosures

## **EQUIPMENT BILL OF SALE**

THIS EQUIPMENT BILL OF SALE is given by ALLFIRST BANK (herein the "Seller") to LASALLE NATIONAL LEASING CORPORATION (herein the "Buyer").

## WITNESSETH:

THAT FOR TEN DOLLARS (\$10.00) AND OTHER GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which is hereby acknowledged, Seller does hereby bargain, sell, assign, transfer and set over to Buyer, its successors and assigns, all of Seller's rights and interest in and to the items of equipment listed on <u>Annex A</u> attached hereto (the "Equipment").

The interest in the Equipment is sold hereunder AS IS WHERE IS WITHOUT WARRANTY, express or implied, with respect to any matter whatsoever except that Seller warrants that such interest is conveyed free and clear of all claims, liens and encumbrances arising by reason of any act or omission of Seller (other than the leasehold interest of Norfolk Southern Railway Company ("Lessee") pursuant to that certain Equipment Schedule No. 11 dated as of December 21, 2001, by and between Allfirst Bank, as lessor, and Lessee, as lessee).

IN WITNESS WHEREOF, Seller has caused this instrument to be duly executed as of the  $28^{th}$  day of February, 2002.

WITNESS:

ALLFIRST BANK

Paul L. Gettings

Vice President

MAR 0 1 '02

11-12 AM

SURFACE TRANSPORTATION BOARD

STATE OF MARYLAND)
) ss:
CITY OF BALTIMORE )

The foregoing Equipment Bill of Sale was acknowledged before me, the undersigned Notary Public, in the City of Baltimore this 26<sup>th</sup> day of February, 2002 by Paul L. Gettings, a Vice President of ALLFIRST BANK, a Maryland state chartered commercial bank.

Notary Public

My commission expires:

HENRYKA W. GRYC CRAIG
NOTARY PUBLIC STATE OF MARYLAND
County of Boltimore
[Notarial Macadin mission Expires September 20, 2005

## ANNEX A

## Assets

MANUFACTURER	MODEL	ТҮРЕ	PRE- REFURBISHMENT ROAD NO.	SERIAL NO.	POST- REFURBISHMENT ROAD NO.
General Motors	GP38-2	2000 H.P., 4 axle, Locomotive	NS 4121	7326-22	NS 5527
General Motors	GP38-2	2000 H.P., 4 axle, Locomotive	NS 2730	5744-3	NS 5528